



Ascent ELM™ provides a powerful, feature-rich, and secure repository for all legal notes, documents, and status updates related to your matters. A completely collaborative and integrated ELM solution simplifies the way you work with streamlined functionality that enables Legal teams to easily navigate within any specific matter data and task.

# One solution provides superior control over cases and costs to drive success

#### **Workflow Automation**

Enhanced workflows provide matter intake, vendor on-boarding, accruals, budgeting, and timekeeper submissions/review processing tools. Automation give legal teams the ability to constantly evaluate and adjust their processes to remove review bottlenecks, improve efficiencies, forecast new matter tasks, and adapt to ever-changing requirements.

### Advanced eBilling

Electronic invoicing allows vendors to submit with preset routing routines for large invoice volumes. An advanced rules processing engine provides error identifications, warnings, adjustments, and rejection capabilities. Ascent  $ELM^{\text{\tiny{M}}}$  enables complex searches, calculations, validations, and notifications at no charge. Most business system interfaces are included.

### **Financial Management**

Incorporate and measure Alternative Fee Arrangements (AFAs), budgets, accruals, and matter forecasts with secure, online access to collaborate with all outside vendors associated with a matter.

## Comprehensive Reporting and Analytics

Report Builder™ offers a broad, drop-down set of pre-built reports on all matter metrics and data. Online searching, job scheduling, and report building tools allows reporting on any matter data field. SmartView™ delivers all enhanced Analytics and Benchmarking data in one place. Real-time, analyzed data provides the insights to make better business decisions.

#### Legal Hold Module

An embedded legal hold module manages and tracks all custodians and status of a legal hold. Custom communication templates and custodian questionnaires that fit your business are provided with full reporting, alerts, and reminders.

### Integrated Outlook Integration

Handle your ELM tasks directly from your email inbox without sacrificing the features, functionality, and security. Ascent ELM SmartLink™ connects you to the tool you use most - email - but also has the power to easily add documents, create and edit matters, and manage invoices from within the Microsoft Office suite of tools including Word, Excel, and PowerPoint to further streamline work.

### Matter/Legal Project Management

Drive successful outcomes by tracking all matter data in one collaborative platform with a user-defined and configured analytic dashboard, SmartView™. Ascent ELM™ makes it easy to display all teams, vendors, financial data, tasks, appointments, and calendars on one screen.

### Configuration and Support

A user-friendly UI enhances the user experience without the need for costly programming. Configurable and adaptable analytic dashboards makes each role more efficient. User-configurable pages and personalized displays put the information you need at your fingertips. Dashboards are set up by users to fit their roles and to deliver the right information at any time. All functions are fully supported by our own dedicated team of Enterprise Legal Management service team of experts.

Full-Service Implementation • Data Integration Services • Cloud Configuration Vendor Onboarding • Legal Operations Optimization • Business Analytics & Reporting



